

Elis realizes a €500 million bond issuance with a 1.75% coupon

Saint-Cloud, April 2, 2019 – Elis announces today that it has successfully raised €500 million through a 5-year bond issue which offers a 1.75% coupon. The very positive reception given to this issue, with a €3 billion order book, demonstrates investor confidence in the Group business model and strategy.

The proceed of the issue would complete the €300 million proceeds which should be raised as part of the USPP financing project announced on March 29, 2019 in order to enable the full repayment of the €800 million bond with a 3% coupon, maturing in April 2022.

This refinancing would enable the Group to extend the average maturity of its debt, spread the debts maturities and reduce its overall cost of debt. The new debt profile will be spread from 2022 to 2029, with rates comprised between 0% and 2.875%.

This issue was led by 10 banks: BBVA, BNP Paribas, CA CIB, Danske Bank, Deutsche Bank, HSBC, ING, Natixis, MUFG and Société Générale.

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