

**Information to the holders of the bonds convertible into new shares and/or exchangeable for existing shares (OCEANE) of Elis (ISIN Code FR 0013285707)
Adjustment to the conversion/exchange ratio**

Saint-Cloud, June 21, 2018

Elis (ISIN FR0012435121) informs the holders of the bonds convertible into new shares and/or exchangeable for existing shares (OCEANES) that the conversion/exchange ratio is adjusted from 1 ordinary share for 1 OCEANE to 1.019 ordinary share for 1 OCEANE (calculated to three decimals places in accordance with the paragraph 2.6.B of the terms and conditions) as from May 29, 2018, ex-dividend date of the special dividend drawn from additional paid in capital account of €0.37 per share, the distribution of which was approved by the shareholders' meeting held on May 18, 2018.

This Adjustment complies with the provisions of the article 2.6.B.4 of the Terms and Conditions of the OCEANES.

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